

Proplend IFISA Transfer In Form



For transferring a Cash ISA or IFISA from another ISA provider

1. Personal Details

Title

First Names

Surname

Proplend IFISA Lender ID

(On your ISA lender dashboard - Format LENDxxxx-ISAxxx)

Permanent Residential Address

County / Postcode

Contact Email Address

Telephone Number

Date of Birth

Day Month Year DD/MM/YYYY

National Insurance Number (NINO)

Your NINO can usually be found on a payslip, P45, P60 or on any correspondence from HMRC. If you are unable to locate your NINO please contact HMRC.

If you do not currently hold a NINO, please declare your NINO as XX999999X

For further details concerning your National Insurance Number please refer to the IFISA Terms and Conditions.

2. Current (Transferring) ISA Manager Details

ISA Provider

ISA Provider Address

Postcode

